

**Monthly Operating Report**  
**CASH BASIS**


<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11
<b>JUDGE:</b>	Mark X. Mullin

**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN & EASTERN DISTRICTS OF TEXAS**  
**REGION 6**  
**MONTHLY OPERATING REPORT**


**MONTH ENDING:** June 2020  
MONTH YEAR

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING MONTHLY OPERATING REPORT (CASH BASIS-1 THROUGH CASH BASIS-6) AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT, AND COMPLETE. DECLARATION OF THE PREPARER (OTHER THAN RESPONSIBLE PARTY) IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE.

**RESPONSIBLE PARTY:**

	Chief Restructuring Officer
ORIGINAL SIGNATURE OF RESPONSIBLE PARTY	TITLE
Anthony C. Schnur	7/31/2020
PRINTED NAME OF RESPONSIBLE PARTY	DATE

**PREPARER:**

	Controller
ORIGINAL SIGNATURE OF PREPARER	TITLE
Kimberly Thomen	7/31/2020
PRINTED NAME OF PREPARER	DATE

**Monthly Operating Report**  
**CASH BASIS-1**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

<b>CASH RECEIPTS AND DISBURSEMENTS</b>	Apr-20	May-20	Jun-20	MONTH
1. CASH - BEGINNING OF MONTH	\$ -	\$ -	\$ -	\$ -
<b>RECEIPTS</b>				
2. CASH SALES				
3. ACCOUNTS RECEIVABLE COLLECTIONS				
4. LOANS AND ADVANCES				
5. SALE OF ASSETS				
6. LEASE & RENTAL INCOME				
7. WAGES				
8. OTHER (ATTACH LIST)				
9. TOTAL RECEIPTS	\$ -	\$ -	\$ -	\$ -
<b>DISBURSEMENTS</b>				
10. NET PAYROLL				
11. PAYROLL TAXES PAID				
12. SALES,USE & OTHER TAXES PAID				
13. INVENTORY PURCHASES				
14. MORTGAGE PAYMENTS				
15. OTHER SECURED NOTE PAYMENTS				
16. RENTAL & LEASE PAYMENTS				
17. UTILITIES				
18. INSURANCE				
19. VEHICLE EXPENSES				
20. TRAVEL				
21. ENTERTAINMENT				
22. REPAIRS & MAINTENANCE				
23. SUPPLIES				
24. ADVERTISING				
25. HOUSEHOLD EXPENSES				
26. CHARITABLE CONTRIBUTIONS				
27. GIFTS				
28. OTHER (ATTACH LIST)				
29. TOTAL ORDINARY DISBURSEMENTS	\$ -	\$ -	\$ -	\$ -
<b>REORGANIZATION EXPENSES</b>				
30. PROFESSIONAL FEES				
31. U.S. TRUSTEE FEES				
32. OTHER (ATTACH LIST)				
33. TOTAL REORGANIZATION EXPENSES	\$ -	\$ -	\$ -	\$ -
34. TOTAL DISBURSEMENTS	\$ -	\$ -	\$ -	\$ -
35. NET CASH FLOW	\$ -	\$ -	\$ -	\$ -
36. CASH - END OF MONTH	\$ -	\$ -	\$ -	\$ -

**Monthly Operating Report**  
**CASH BASIS-1A**

**2020**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

**CASH DISBURSEMENTS DETAIL**

**MONTH:** June

CASH DISBURSEMENTS				
	DATE	PAYEE	PURPOSE	AMOUNT
<b>TOTAL CASH DISBURSEMENTS</b>				\$ -

BANK ACCOUNT DISBURSEMENTS				
CK#	DATE	PAYEE	PURPOSE	AMOUNT
<b>TOTAL BANK ACCOUNT DISBURSEMENTS</b>				\$ -

<b>TOTAL DISBURSEMENTS FOR THE MONTH</b>	\$ -
--	------

**Monthly Operating Report**  
**CASH BASIS-2**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

BANK RECONCILIATIONS			
	Acct #1	Acct #2	Acct #3
A. BANK:			
B. ACCOUNT NUMBER:			
C. PURPOSE (TYPE):	DIP Acct		
1. BALANCE PER BANK STATEMENT			\$ -
2. ADD: TOTAL DEPOSITS NOT CREDITED			\$ -
3. SUBTRACT: OUTSTANDING CHECKS			\$ -
4. OTHER RECONCILING ITEMS			\$ -
5. MONTH END BALANCE PER BOOKS	\$ -	\$ -	\$ -
6. NUMBER OF LAST CHECK WRITTEN			

INVESTMENT ACCOUNTS			
	DATE OF PURCHASE	TYPE OF INSTRUMENT	PURCHASE PRICE
BANK, ACCOUNT NAME & NUMBER			CURRENT VALUE
7.			
8.			
9.			
10.			
11. TOTAL INVESTMENTS			\$ -

CASH	
12. CURRENCY ON HAND	\$ -
13. TOTAL CASH - END OF MONTH	\$ -

**Monthly Operating Report**  
**CASH BASIS-3**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

<b>ASSETS OF THE ESTATE</b>				
<b>SCHEDULE "A"</b>	<b>SCHEDULE</b>	<b>Apr-20</b>	<b>May-20</b>	<b>Jun-20</b>
<b>REAL PROPERTY</b>	<b>AMOUNT</b>			
1. Trade Recievables	\$ -	\$ 1,600.00	\$ 1,600.00	\$ 1,600.00
2. Total Other Assets	\$ -	\$ 574,491.00	\$ 574,491.00	\$ 574,491.00
3.	\$ -			
4. OTHER (ATTACH LIST)	\$ -			
5. TOTAL REAL PROPERTY ASSETS	\$ -	\$ 576,091.00	\$ 576,091.00	\$ 576,091.00
<b>SCHEDULE "B"</b>				
<b>PERSONAL PROPERTY</b>				
1. CASH ON HAND				
2. CHECKING, SAVINGS, ETC.				
3. SECURITY DEPOSITS				
4. HOUSEHOLD GOODS				
5. BOOKS, PICTURES, ART				
6. WEARING APPAREL				
7. FURS AND JEWELRY				
8. FIREARMS & SPORTS EQUIPMENT				
9. INSURANCE POLICIES				
10. ANNUITIES				
11. EDUCATION				
12. RETIREMENT & PROFIT SHARING				
13. STOCKS				
14. PARTNERSHIPS & JOINT VENTURES				
15. GOVERNMENT & CORPORATE BONDS				
16. ACCOUNTS RECEIVABLE				
17. ALIMONY				
18. OTHER LIQUIDATED DEBTS				
19. EQUITABLE INTERESTS				
20. CONTINGENT INTERESTS				
21. OTHER CLAIMS				
22. PATENTS & COPYRIGHTS				
23. LICENSES & FRANCHISES				
24. CUSTOMER LISTS				
25. AUTOS, TRUCKS & OTHER VEHICLES				
26. BOATS & MOTORS				
27. AIRCRAFT				
28. OFFICE EQUIPMENT				
29. MACHINERY, FIXTURES & EQUIPMENT				
30. INVENTORY				
31. ANIMALS				
32. CROPS				
33. FARMING EQUIPMENT				
34. FARM SUPPLIES				
35. OTHER (ATTACH LIST)	\$ 576,092.00			
36. TOTAL PERSONAL PROPERTY ASSETS	\$ 576,092.00	\$ -	\$ -	\$ -
37. TOTAL ASSETS	\$ 576,092.00	\$ 576,091.00	\$ 576,091.00	\$ 576,091.00

**Monthly Operating Report**  
**CASH BASIS-4**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

MONTH: June

LIABILITIES OF THE ESTATE		
PREPETITION LIABILITIES	SCHEDULE AMOUNT	PAYMENTS
1. SECURED	\$ -	\$ -
2. PRIORITY	\$ 48,000.00	\$ -
3. UNSECURED	\$ 784,038.51	\$ -
4. OTHER (ATTACH LIST)	\$ -	\$ -
5. TOTAL PREPETITION LIABILITIES	\$ 832,038.51	\$ -

POSTPETITION LIABILITIES	DATE INCURRED	AMOUNT OWED	DUE DATE	AMOUNT PAST DUE
1. FEDERAL INCOME TAXES				
2. FICA/MEDICARE				
3. STATE TAXES				
4. REAL ESTATE TAXES				
5. OTHER TAXES (ATTACH LIST)				
6. TOTAL TAXES		\$ -		\$ -
OTHER POSTPETITION LIABILITIES INCLUDING TRADE CREDITORS (LIST NAMES OF CREDITORS)				
7. YE Investments	04/30/20	\$ 6,458.33	05/31/20	\$ 6,458.33
8. YE Investments	05/31/20	\$ 13,347.22	06/30/20	\$ -
9.				
10.				
11.				
12.				
13.				
14.				
15.				
16.				
17.				
18.				
19.				
20.				
21.				
22.				
23.				
24.				
25.				
26.				
27.				
28.				
29. (IF ADDITIONAL ATTACH LIST)				
30. TOTAL OF LINES 7 - 29		\$ 19,805.56		\$ 6,458.33
31. TOTAL POSTPETITION LIABILITIES		\$ 19,805.56		\$ 6,458.33

**Monthly Operating Report**  
**CASH BASIS-4A**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

MONTH: June

<b>ACCOUNTS RECEIVABLE AGING</b>	<b>SCHEDULE AMOUNT</b>	<b>Apr-20</b>	<b>May-20</b>	<b>Jun-20</b>
1. 0 - 30				
2. 31 - 60				
3. 61 - 90	\$ 1,600.00	\$ 1,600.00		
4. 91 +	\$ 1.00		\$ 1,600.00	\$ 1,600.00
5. TOTAL ACCOUNTS RECEIVABLE	\$ 1,601.00	\$ 1,600.00	\$ 1,600.00	\$ 1,600.00
6. AMOUNT CONSIDERED UNCOLLECTIBLE				
7. ACCOUNTS RECEIVABLE (NET)	\$ 1,601.00	\$ 1,600.00	\$ 1,600.00	\$ 1,600.00

<b>AGING OF POSTPETITION TAXES AND PAYABLES</b>	<b>0 - 30 DAYS</b>	<b>31-60 DAYS</b>	<b>90+ DAYS</b>	<b>Total</b>
TAXES PAYABLE				
1. FEDERAL				\$ -
2. STATE				\$ -
3. LOCAL				\$ -
4. OTHER (ATTACH LIST)				\$ -
5. TOTAL TAXES PAYABLE	\$ -	\$ -	\$ -	\$ -

6. ACCOUNTS PAYABLE	\$ 13,347.22	\$ -	\$ 6,458.33	\$ 19,805.56
---------------------	--------------	------	-------------	--------------

<b>STATUS OF POSTPETITION TAXES</b>	<b>BEGINNING TAX LIABILITY</b>	<b>AMOUNT WITHHELD OR ACCRUED</b>	<b>AMOUNT PAID</b>	<b>ENDING TAX LIABILITY</b>
FEDERAL				
1. WITHHOLDING				\$ -
2. FICA-EMPLOYEE				\$ -
3. FICA-EMPLOYER				\$ -
4. UNEMPLOYMENT				\$ -
5. INCOME				\$ -
6. OTHER (ATTACH LIST)				\$ -
7. TOTAL FEDERAL TAXES	\$ -	\$ -	\$ -	\$ -
STATE AND LOCAL				\$ -
8. WITHHOLDING				\$ -
9. SALES				\$ -
10. EXCISE				\$ -
11. UNEMPLOYMENT				\$ -
12. REAL PROPERTY				\$ -
13. PERSONAL PROPERTY				\$ -
14. OTHER (ATTACH LIST)				\$ -
15. TOTAL STATE & LOCAL	\$ -	\$ -	\$ -	\$ -
16. TOTAL TAXES	\$ -	\$ -	\$ -	\$ -

**Monthly Operating Report**  
**CASH BASIS-5**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

MONTH: June

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TTL PD TO DATE
1.			
2.			
3.			
4.			
5.			
TOTAL PAYMENTS TO INSIDERS		\$ -	\$ -

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TTL PAID TO DATE	TOTAL INCURRED & UNPAID
1.					
2.					
3.					
4.					
5.					
TOTAL PAYMENTS TO PROFESSIONALS		\$ -	\$ -	\$ -	\$ -

**POSTPETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENTS DUE	AMOUNTS PAID DURING MONTH	TOTAL UNPAID POST-PETITION
1.			
2.			
3.			
4.			
5.			
6. TOTAL	\$ -	\$ -	\$ -



**Monthly Operating Report**  
CASH BASIS-6

**2020**

<b>CASE NAME:</b>	In re: Yuma Energy, Inc
<b>CASE NUMBER:</b>	Case No. 20-41455-11

MONTH: June

**QUESTIONNAIRE**

	YES	NO
1. HAVE ANY ASSETS BEEN SOLD OR TRANSFERRED OUTSIDE THE NORMAL COURSE OF BUSINESS THIS REPORTING PERIOD?		X
2. HAVE ANY FUNDS BEEN DISBURSED FROM ANY ACCOUNT OTHER THAN A DEBTOR IN POSSESSION ACCOUNT?		X
3. ARE ANY POSTPETITION RECEIVABLES (ACCOUNTS, NOTES OR LOANS) DUE FROM RELATED PARTIES?		X
4. HAVE ANY PAYMENTS BEEN MADE ON PREPETITION LIABILITIES THIS REPORTING PERIOD?		X
5. HAVE ANY POSTPETITION LOANS BEEN RECEIVED BY THE DEBTOR FROM ANY PARTY?		X
6. ARE ANY POSTPETITION PAYROLL TAXES PAST DUE?		X
7. ARE ANY POSTPETITION STATE OR FEDERAL INCOME TAXES PAST DUE?		X
8. ARE ANY POSTPETITION REAL ESTATE TAXES PAST DUE?		X
9. ARE ANY OTHER POSTPETITION TAXES PAST DUE?		X
10. ARE ANY AMOUNTS OWED TO POSTPETITION CREDITORS DELINQUENT?		X
11. HAVE ANY PREPETITION TAXES BEEN PAID DURING THE REPORTING PERIOD?		X
12. ARE ANY WAGE PAYMENTS PAST DUE?		X

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "YES"; PROVIDE A DETAILED EXPLANATION OF EACH ITEM. ATTACH ADDITIONAL SHEETS IF NECESSARY.

---



---



---

**INSURANCE**

	YES	NO
1. ARE WORKER'S COMPENSATION, GENERAL LIABILITY AND OTHER NECESSARY INSURANCE COVERAGES IN EFFECT?		X
2. ARE ALL PREMIUM PAYMENTS PAID CURRENT?		X
3. PLEASE ITEMIZE POLICIES BELOW		

IF THE ANSWER TO ANY OF THE ABOVE QUESTIONS IS "NO" OR IF ANY POLICIES HAVE BEEN CANCELED OR NOT RENEWED DURING THIS REPORTING PERIOD, PROVIDE AN EXPLANATION BELOW. ATTACH ADDITIONAL SHEETS IF NECESSARY.

---



---



---

**INSTALLMENT PAYMENTS**

TYPE OF POLICY	CARRIER	PERIOD COVERED	PAYMENT AMOUNT & FREQUENCY

Installment Payments					
Type of Policy	Insurance Company and General Agent	Effective Date of Policy	Policy Term	Payment Amount	Payment Frequency
Hired N/O Auto	Berkley Regional Insurance Co	10/15/19	12 Months		
Workmen's Comp	Berkley Regional Insurance Co	10/15/19	12 Months		
Pollution	Great American Ins Co Of New York	10/15/19	12 Months		
Protection & Indemnity	Great American Ins Co Of New York	10/15/19	12 Months		
Maritime	Lloyd's London - Certain Underwrite	10/15/19	12 Months		
Property	Allianz Global Corporate & Specialty	10/15/19	12 Months		
General Liability	Markel International Ins Co Limited	10/15/19	12 Months		
Excess Liability	Markel International Ins Co Limited	10/15/19	12 Months		
Control of Well	Markel International Ins Co Limited	10/15/19	12 Months		
Package	Lloyd's London - Certain Underwrite	10/15/19	12 Months		
Fiduciary	Axis Insurance Co	10/15/19	12 Months		
Crime	Axis Insurance Co	10/15/19	12 Months		
Emp Pac Liability	Axis Insurance Co	10/15/19	12 Months		
<b>Total Under IPFS</b>				<b>\$ 60,814</b>	<b>Monthly</b>
D&O	Federal Insurance Company & Chubb Specialty Insurance	12/15/19	12 Months		
D&O	Ace American Insurance Company & Chubb Specialty Insurance	12/15/19	12 Months		
<b>Total Under AFCO</b>				<b>\$ 20,759</b>	<b>Monthly</b>

**Balance Sheet - Yuma Energy, Inc.**

**As of 6/30/2020**

<b>Assets</b>		<b>Liabilities and Equity</b>	
Cash and cash equivalents	\$ -	Current maturities-bank debt	\$ -
Trade receivables	1,600	Notes payable- short term	-
Joint venture partner rec	-	Current maturities-other	1,735,252
Oil and gas revenue	-	<b>Current maturities debt</b>	<b>\$ 1,735,252</b>
Allowance - trade A/R	-	Accounts payable - trade	\$ -
Officers and employees	-	Accounts payable - officer	1,070,554
Other	-	JV Partner Advances	-
Allowance - other A/R	-	Oil & gas distribution payable	-
Prepays	-	Intercompany advances, net	(1,030,510)
Deferred charges and other	-	<b>Accounts payable</b>	<b>\$ 40,044</b>
<b>Total Current Assets</b>	<b>\$ 1,600</b>	Other deferred credits	\$ -
<b>Property and Equipment</b>		Short term lease liability	-
Not subject to amortization	\$ -	Asset retirement obligations	-
Subject to amortization	-	Accrued expenses and other	85,099
Depletion	-	<b>Total Current Liabilities</b>	<b>\$ 1,860,395</b>
<b>Net Oil and Gas Properties</b>	<b>\$ -</b>	Bank debt	\$ 850,000
Construction in progress	\$ -	<b>Total Long-Term Debt</b>	<b>\$ 850,000</b>
Other property and equipment	-	<b>Other Long-Term Liabilities</b>	
Aksum DD&A other prop	-	Asset retirement obligation	\$ -
<b>Net Other Property</b>	<b>\$ -</b>	Long term lease liability	-
<b>Other Assets</b>		Deferred rent credit	-
Receivables from affiliate	\$ -	Restricted stock units	-
Investment in subs & prtshp	574,491	Other	-
Deposits	-	<b>Total Other Long-Term Liabilities</b>	<b>\$ -</b>
Operating right-of-use leases	-	<b>Total Liabilities</b>	<b>\$ 2,710,395</b>
Public offering costs	-	<b>Equity</b>	
Other assets	-	Common stock	\$ 1,552
<b>Total Other Assets</b>	<b>\$ 574,491</b>	Preferred stock	2,188
<b>Total Assets</b>	<b>\$ 576,091</b>	Capital in excess of par	3,255,234
		Distributions	\$ -
		Retained earnings	(4,911,007)
		Current period income(loss)	(41,228)
		Preferred stock accretion	-
		<b>Retained earnings</b>	<b>\$ (4,952,235)</b>
		Treasury stock, at cost	\$ (441,044)
		<b>Total Equity</b>	<b>\$ (2,134,304)</b>
		<b>Total Liabilities and Equity</b>	<b>\$ 576,091</b>